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CHINA MERCHANTS DICHAIN (ASIA) LIMITED
招商迪辰(亞洲)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0632)

CLARIFICATION ANNOUNCEMENT

This announcement is made in order to correct certain information contained in the Chairman's Statement of the Annual Report of the Company.

Reference is made to the annual report of the Company for the year ended 31 March 2006 (the "Annual Report") of China Merchants DiChain (Asia) Limited (the "Company"), the board of directors of the Company would like to clarify and amend the following information as contained in the Annual Report.

In respect of the Annual Report, the guaranteed net dividend income from China Coal Energy Holdings Limited to the Company for the first two years, as stated in the Chairman's Statement in paragraph 4 on page 5 of the Annual Report both in English and Chinese versions, should be "not less than HK\$40 million" instead of "not less than HK\$47 million" due to typographical error.

The board of directors of the Company wishes to apologize for any confusion that this error may have been caused.

By Order of the Board
China Merchants DiChain (Asia) Limited
Wong Kwan
Chairman and Chief Executive

Hong Kong, 3 August 2006

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Wong Yuk Kwan (alias: Wong Kwan)
Mr. Lin Xizhong
Mr. Chan Yiu Keung
Mr. Cheung Kwok Yu
Mr. Zhou Li Yang
Mr. Zheng Yingsheng

Non-Executive Director:

Dr. Robert Fung Hing Piu

Independent Non-Executive Directors:

Dr. Anwar Ibrahim
Dr. Lee G. Lam
Mr. Victor Yang

* *For identification purpose only*

Please also refer to the published version of this announcement in The Standard.